

PATIENT INTAKE FORM

In order to render the best professional care it is necessary that we become acquainted with the vital information related to each patient. Of course all information is strictly confidential. We appreciate your cooperation in filling out this form carefully and accurately. (PLEASE PRINT, Thank you.)

			Date	
Patient's Last Name		Mr. Mrs. Dr. Ms.	Given Names	
Apt. Address		City	Home Phone	
Date of Birth month day year		Postal Code		
Occupation		Email Address		Business Phone
In case of emergency notify		Relationship		Phone
Name of person responsible for your account ☐ Self, Other:		Whom may we thank for referring you? Name:		
Do you have Dental Insurance? ☐ Yes ☐ No	Name of Insured Employee		Insurance Company	Employer
	Group Policy Number		Certificate or I.D. Number	
Policy Holder Date of Birth		Reason for today's visit ☐ Examination ☐ Emergency		
Family Physician	Phone	Previous Dentist	Address or Phone	

MEDICAL HISTORY

	Yes	No
★ Is your physician currently treating you for any reason? If yes, explain _____	☐	☐
★ Have you ever been hospitalized? If yes, specify _____	☐	☐
★ Have you ever had a general anaesthetic? Any problems? _____	☐	☐
★ Do you bruise easily or bleed excessively when cut?	☐	☐
★ Are you currently taking any pills, drugs or other medicines? If yes, please list: 1. _____ 2. _____ 3. _____ 4. _____	☐	☐
★ Have you ever taken cortisone, steroids, anti-depressants, blood thinners, or thyroid medicine?	☐	☐
★ Do you smoke tobacco products?	☐	☐
★ Women, are you pregnant? If yes, when do you expect? _____		
★ Do you have any or have you ever had any of the following?		
☐ 1. Heart disease or chest pains		
☐ 2. High blood pressure		
☐ 3. Heart murmur		
☐ 4. Pacemaker or artificial valves		
☐ 5. Rheumatic fever		
☐ 6. Diabetes		
☐ 7. Blood disorders or anemia		
☐ 8. Lung or breathing problems		
☐ 9. Asthma or Shortness of breath		
☐ 10. Kidney or liver problems		
☐ 11. Hepatitis		
☐ 12. Thyroid problems		
☐ 13. Stomach or intestinal problems		
☐ 14. Tuberculosis		
☐ 15. Arthritis		
☐ 16. Artificial joint replacements		
☐ 17. Epilepsy or seizures		
☐ 18. Syphilis, gonorrhea, AIDS		
☐ 19. Tumours or cancer		
☐ 20. Radiation therapy		
☐ 21. Headaches or Neck pain		
☐ 22. Backaches		
Please specify: _____		
★ Is there anything else concerning your health the dentist should know? _____		
★ Are you allergic to any medications or drugs? If yes, explain _____	☐	☐
★ Do you have any other allergies? If yes, to what? _____	☐	☐

DENTAL HISTORY

- ★ Approximate date of last dental checkup? _____
- ★ Have you ever had any of the following:
- | | |
|--|--|
| ☐ 1. Fillings | ☐ 7. Extractions |
| ☐ 2. Regular cleanings | ☐ 8. Root canal treatment |
| ☐ 3. Recent dental X-rays | ☐ 9. Full or partial dentures |
| ☐ 4. Nitrous oxide (laughing gas) | ☐ 10. Orthodontics (braces) |
| ☐ 5. Periodontics (gum treatment) | ☐ 11. An injury to your mouth or jaws |
| ☐ 6. Caps or crowns | |
- | | Yes | No |
|--|--|--------------------------|
| ★ Have you ever had a local anaesthetic?
If yes, any problems? _____ | ☐ | ☐ |
| ★ Have you ever had an 'unfavourable' dental experience?
If yes, explain _____ | ☐ | ☐ |
| ★ Would you be interested in having nitrous oxide (laughing gas) during appointments? | ☐ | ☐ |
| ★ Do you get 'cold sores' or 'mouth ulcers'?
If yes, how often? _____ | ☐ | ☐ |
| ★ Would you like to improve the general cosmetic appearance of your teeth?
What would you like to change? _____ | ☐ | ☐ |
| ★ Would you like to maintain and keep your natural teeth for a lifetime? | ☐ | ☐ |
| ★ Do you presently have or think you may have any of the following: | | |
| ☐ 1. Loose teeth | ☐ 6. A bad taste in your mouth | |
| ☐ 2. Cavities | ☐ 7. A clicking or sore jaw | |
| ☐ 3. Gum disease | ☐ 8. Earaches or headaches | |
| ☐ 4. Sensitive teeth | ☐ 9. Unsightly or broken fillings | |
| ☐ 5. Bleeding gums | ☐ 10. Dead or abscessed teeth | |
| ★ In your own words, describe your present dental problem or needs: _____ | | |

OFFICE PHILOSOPHY AND POLICY: (please read)

- ★ In an effort to determine a treatment plan that is best for your overall dental health, we must make a careful diagnosis. This involves a thorough examination, often utilizing the minimum number of X-rays necessary for accuracy.
- ★ We pledge to provide high quality dentistry in the most comfortable manner possible, with the best equipment, materials and up to date techniques.
- ★ The longterm success of our efforts will depend on the patients' willingness to maintain their teeth and prevent any future dental problems.
- ★ Your appointment time will be reserved especially for you. If you are unable to keep the appointment, we require 2 business days notice.
- ★ Our office policy is that services are paid for at each visit as they are performed. In certain circumstances, financial arrangements for payment may be made by consulting the doctor or receptionist.
- ★ **Regarding insurance:** All patients with dental insurance are responsible for payment of their own accounts. We are pleased that you have insurance to reimburse or minimize your personal expenditure and we will gladly complete any claim forms to assist you in collecting your dental benefits. Please make certain you understand any limitations in your contract. We will gladly submit 'estimate' forms, if necessary.
- ★ All urgent dental problems will be attended to the same day, under normal circumstances. You may call our office or answering service at any time.
- ★ A healthy dentist-patient relationship is based on mutual respect and understanding. Please feel relaxed and open to discuss with us, any aspect of your treatment or fees, at any time.

CONSENT FOR TREATMENT

This is to certify that I consent to the performing of the dental procedures agreed to be necessary and I will assume responsibility for fees associated with those procedures.

Date

Signature (Parent or Guardian)

QUESTIONNAIRE UPDATE

- | | |
|---------------|-------------|
| 1. Date _____ | Notes _____ |
| 2. Date _____ | Notes _____ |
| 3. Date _____ | Notes _____ |
| 4. Date _____ | Notes _____ |

★★ We are pleased to welcome you to our practice, and hope to provide you, your friends and relatives with the highest quality of dental care.